

THE BALANCING INCENTIVE PROGRAM

May 6, 2014

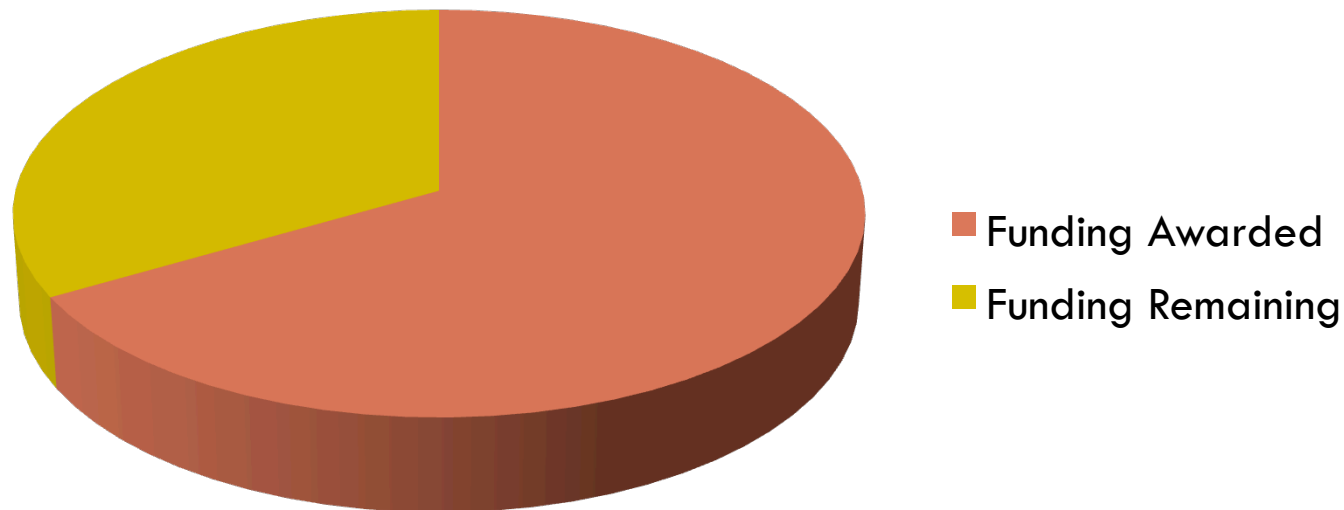
Program Overview

- Section 10202 of the Affordable Care Act
- Provides incentives for states to increase percent of Medicaid LTSS spending on community-based care
- Focus on states with less balanced systems

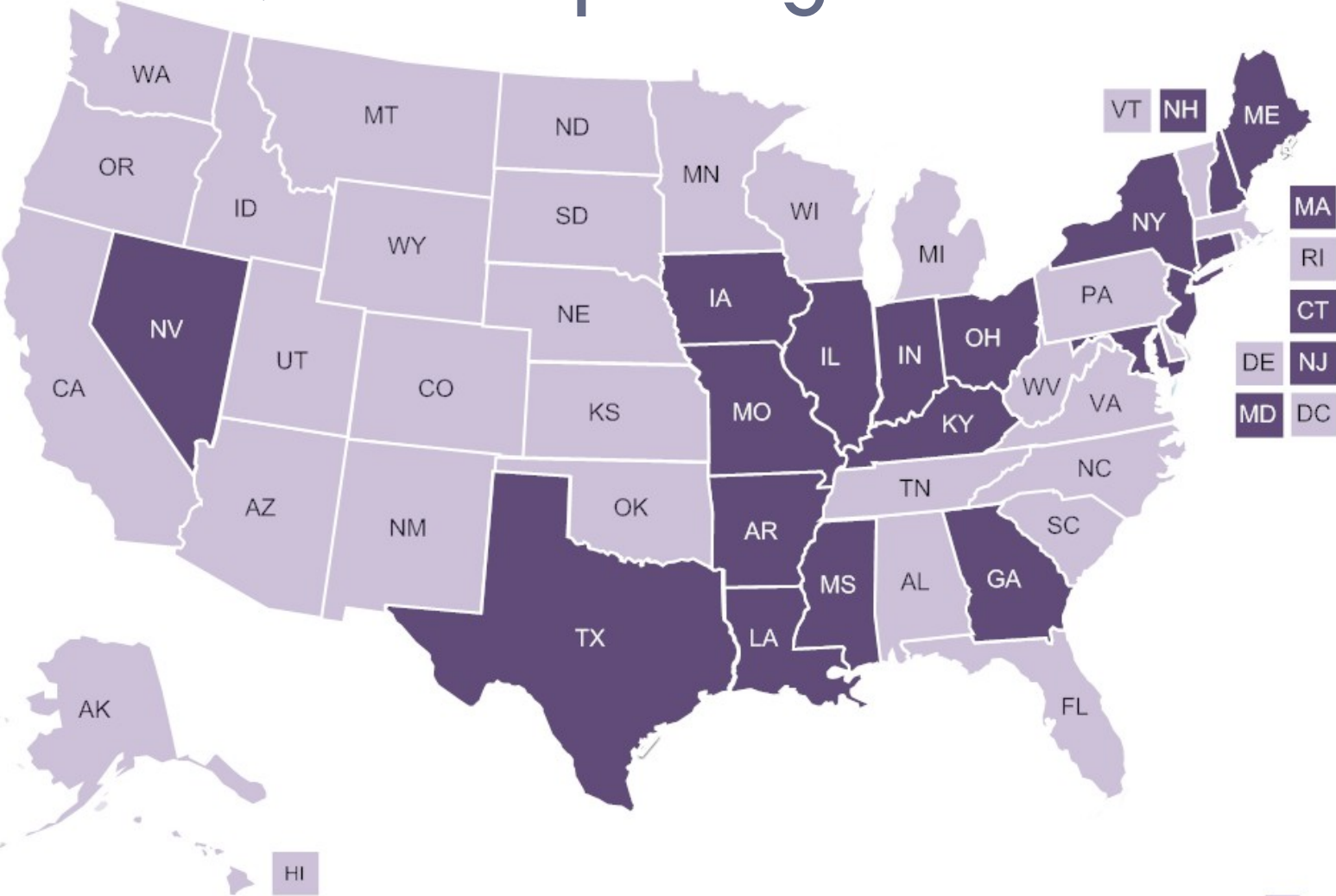
% of total Medicaid LTSS on community LTSS	Percent increase in FMAP on community LTSS
<50%	+2% FMAP
<25%	+5% FMAP

Program Funding

- \$2.16 billion has been awarded to State Medicaid Agencies to date



19 Participating States



Legend

- Approved for Program
- Not participating in Program

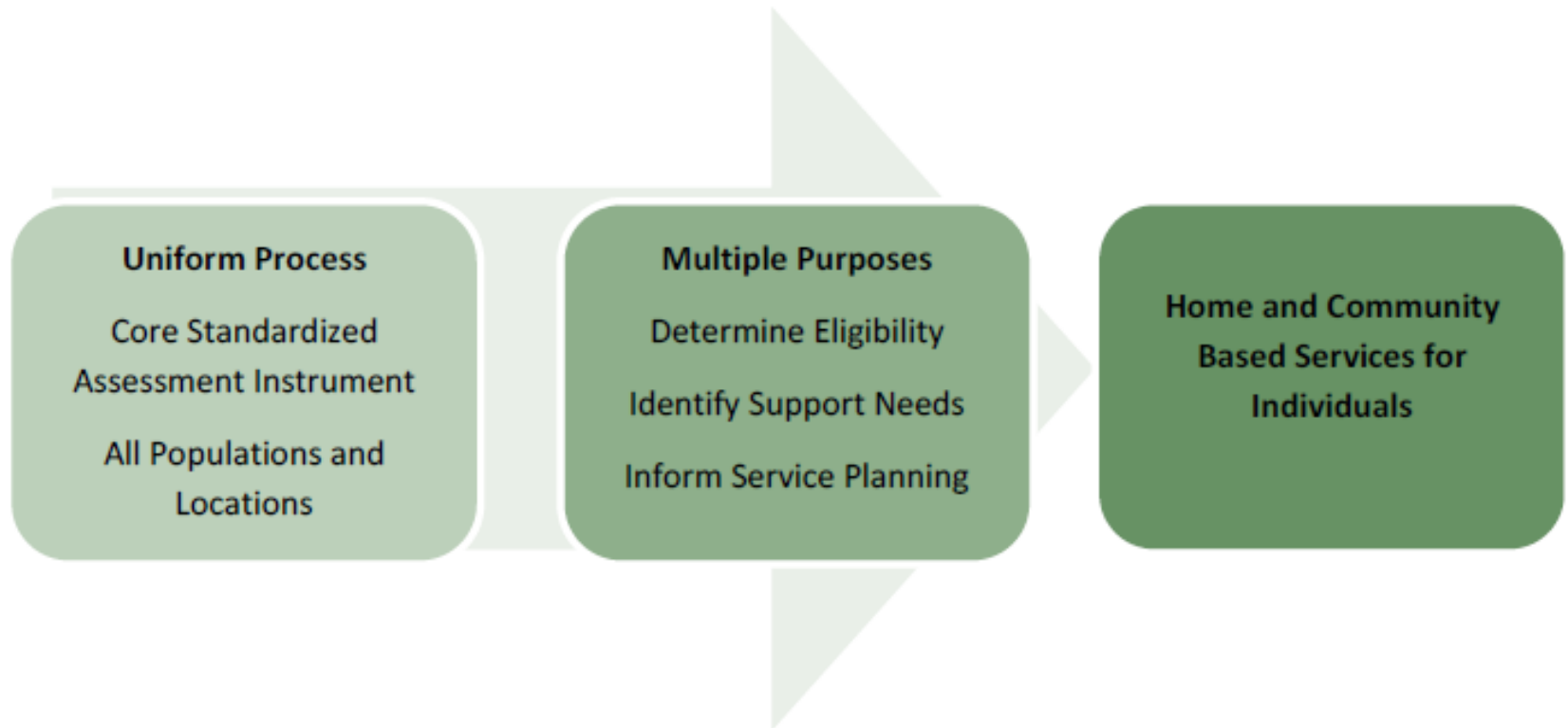
Program Requirements

- Implement three structural changes
 - ▣ No Wrong Door/Single Entry Point (NWD/SEP) system
 - ▣ Core Standardized Assessment
 - ▣ Conflict-Free Case Management
- Collect service, quality, and outcomes data
- Meet the 50% or 25% benchmark
- Spend Program funds for the enhancement/expansion of community LTSS

Core Standardized Assessment

- Requires participating States to design a uniform process for:
 - ▣ Determining eligibility for Medicaid-funded long-term services and supports (LTSS),
 - ▣ Identifying individuals' support needs, and
 - ▣ Informing their service and support planning (e.g., plan of care).

Structural CSA Requirements for Determining Community LTSS Eligibility and Needs



Core Dataset: Required Domains and Topics for a CSA

Background Information

1. Activities of Daily Living

Eating	Mobility (in/out of home)
Bathing	Positioning
Dressing	Transferring
Hygiene	Communicating
Toileting	

2. Instrumental Activities of Daily Living *(not required for children)*

Preparing Meals	Housework
Shopping	Managing Money
Transportation	Telephone Use
Managing Medications	Employment

3. Medical Conditions/Diagnoses

4. Cognitive Function and Memory/Learning

Cognitive Function
Judgment/Decision-Making
Memory/Learning

5. Behavior Concerns

Injurious	Uncooperative
Destructive	Other Serious
Socially Offensive	

Financial Information

Core Standardized Assessment: Example Activities

- Arkansas: Adopted a suite of tools that meets requirements
- Texas: Added topics to current tools
- Connecticut and Illinois: Developing their own tools